

Report of Chinese Leather Industry 2010

The overall performance in 2010

The overall performance of the China's leather, fur and leather products industries in 2010 shows a stable trend of recovery. The gross industrial output value and export and import reached a record high.

In 2010 Jan-Dec, leather, fur and leather products companies above designated size (annual sales income over 5 million Yuan) in China archived sales revenue of USD 113.7 billion (RMB 747.3 billion, USD1=RMB6.57), increased by 26.9%, have grown 15.1% faster than 2009.

The export of leather, fur and leather products in 2010 was USD 53.83 billion, up 33.8% than last year, The import totaled USD 6.11 billion, up 34% year-on-year.

--- The output of finished leather of the tanneries above designated size in 2010 achieved 750 million square meters, up by 15.3% than last year.

--- The export of raw hides totaled 4,347 tons, up by 11.4%, with value of USD 3.69 million, up by 8.7% year-on-year. The import of raw hides in 2010 was 1.23 million tons, down by 3.8% year-on-year with value of USD 2.03 billion, up 41.1% than 2009.

--- The export of semi-finished leather was 13 thousand tons, up by 107.8%, with value of USD 32.72 million, up by 153.1% than previous year, in which, wet blue exported 12 thousand tons, up by 110%, with value of USD 23.44 million, up by 123% year-on-year. Exports of finished leather in 2010 reached 32 thousand tons, up by 37%, with value of USD 380 million, up by 67% than 2009.

--- In 2010, the imports of semi-finished leather was 736 thousand tons, increased by 16.3%, with value of USD 1.27 billion, up by 41.2% than last year, in which, import of wet blue reached 716 thousand tons with value of USD 1 billion, up by 16% and 41.2% respectively than last year. As for finished leather, the imports were 215 thousand tons with value of USD 2.62 billion, increased by 17.7% and 23.9% respectively.

--- In 2010, the total output of leather shoes was 4.19 billion pairs, up by 18.9% year-on-year.

--- The export of leather shoes in 2010 reached 1 billion pairs, increased by 13.5%, with value USD 10.45 billion, up by 25% on the figure of previous year;

--- In 2010 the import of leather shoes was 15.6 million pairs, up by 18.8%, with value of USD 570 million in terms of value, increased by 32.8%.

--- The output of leather garments manufactures above designated size reached 62.37 million pieces, up by 13.2% than that of last year.

--- The export volume of leather garments was 18.42 million pieces, decreased by 1.5%, and with value of USD 860 million, up by 9.6 % compared to last year.

--- The import of leather garments was 210 thousand pieces, increased by 63%, and with value of USD 61.8 million, up by 66.1% year-on-year.

--- The output of leather bags manufactures above designated size was 780 million pieces, up by 15%.

--- The export value of bags and travel goods was USD 18.02 billion, increased by 40.8 % than last year.

--- The import of bags and travel goods achieved USD 920 million, increased by 61% year-on-year.

The percentage of category of finished leather

The finished leather made by China's tanneries mainly gone into shoes which accounts for 55% of the total in 2010, followed by upholstery (21%) and garment/bags (15%), the others account for 9%.