

# the economic status of China's Leather, Fur, Leather Goods and Footwear Industries in 2013.

China Leather Industry Association, March 2014

The industries achieved a steady growth in sales revenue, profit and export.

(The following figures are derived from enterprises of which the annual sales revenue reach RMB 20 million or above)

## **A. Steady growth witnessed in the sales revenue of China's leather industry**

The sales revenue of the Industries in 2013 achieved an increase of 10.6%, declined 0.4% in growth rate from previous year.

## **B. Industry exports and imports remained modest growth**

The exports of last year totaled **USD 82.9 billion, increased by 9%** year-on-year where as the growth rate declined **by 0.8%**. The imports reached USD 8.47 billion, up 8.5% and the growth rate increased by 2.7%, where 5.5% was contributed by semi-and finished leather, followed by footwear (2.4%) and handbags (0.8%) respectively.

### **a. Leather**

--- The total output of light leather in 2013 generated by medium and above sized tanneries was 551 million sqm, a decline of 23.7% compared to the previous year.

The exports of finished leather reached 29,395 tons valued at USD 429million, reduced by 3.7% in terms of volume and increased by 5.6% by value compared to last year.

A total of 811,476 tons of semi-finished valued at USD 1.65 billion were imported, increased by 12.7% and 16.3% respectively than last year. The imports of finished leather reached 190,436 tons in volume and USD 2.8 billion in terms of value, 3.9% and 4.2% up respectively year-on-year.

#### **b. Footwear**

--- Last year the output of leather shoes produced by 2470 medium and large sized manufactures totaled 4.9 billion pairs with a year-on-year rise of 2.6%. **Exports of all kinds of shoes** totaled 10.6 billion pairs, with a value of USD 48.1 billion, increased by 5.0% and 8.5% respectively year-on-year. **Imports** reached 55.5 million pairs totaling USD 1.7 billion, 10.3% and 12.4% up respectively compared to last year.

Among the export figures, upper leather shoes accounted for 866 million pairs at a value of USD 12 billion, up by 3.5% and 9.9% respectively, while the imports amounted to 25.4 million pairs and USD 1.2 billion, increased by 11.2% and 14.8% respectively.

#### **c. Leather Garments**

--- In 2013, the output of leather garments totaled 62.3 million pieces, an increase of 7.0% year-on-year. The volume and value of leather garments exports were 11.1 million pieces and USD 627 million, decreased by 9.1% and 0.8% respectively compared to last year; the import was 312927 pieces, USD 122million in terms of value, decreased by 28.6% and 12.2% respectively.

#### **d. Luggage and Bags**

--- The value of luggage and bag exports reached to USD 27.6 billion, up by 9.0% year-on-year. And the value of imports reached USD 1.56 billion, increased by 4.1%.