

The Japan Leather Industry in 2015

1. Production of finished leather in 2015 (Jan.- Dec.)

Material	2015 (SqM)	year to year
Calf & kip	222 000	-2,5%
Heavy & Light Leather	9 150 000	4,7%
Sheep Leather	361 000	-26,8%
Goat Leather	122 000	-16,4%
Pig Leather	986 000	50,5%
Total	10 841 000	7,8%

※ Transition from 2011~2015(Unit 000sqM)

Material	2011	2012	2013	2014	2015	Compare with 2010
Calf & kip Leather	365	336	277	270	222	-39,2%
Bovine heavy & light Leather	9 740	10 271	9 179	9 606	9 150	-6,1%
Sheep Leather	282	330	287	210	361	28,0%
Goat Leather	121	233	195	163	122	0,8%
Pig Leather	1 212	1 453	1 098	1 653	986	-18,6%
Total	11 720	12 623	11 036	11 902	10 841	-7,5%

2. Transition of cattle hide imports

Term	Quatity (pce)	year to year
2013 (Jan. - Dec.)	494 000	-31,8%
2014 (Jan. - Dec.)	472 000	-4,5%
2015 (Jan. - Dec.)	441 000	-6,6%

3. Transition of cattle wet blue imports

Term	Quatity (SqM)	year to year
2013 (Jan. - Dec.)	2 499 000	-20,8%
2014 (Jan. - Dec.)	3 822 000	52,9%
2015 (Jan. - Dec.)	3 633 000	-4,9%

✂ Main sources of blue

Import from	2013 (Jan.-Dec.)	2014 (Jan.-Dec.)	2015 (Jan.-Dec.)
Brazil	35%	52%	52%
China	1%	0%	0%
Australia	14%	6%	6%
New zealand	1%	2%	1%
Netherland	1%	0%	0%
USA	11%	12%	13%
Korea	22%	17%	11%
Denmark	6%	3%	8%
Republic of South Africa	5%	6%	6%
Other	4%	2%	3%
Total	100%	100%	100%

4. Transition of kip and calf skins imports

Term	Quatity (pce)	year to year
2013 (Jan. - Dec.)	22 000	-42%
2014 (Jan. - Dec.)	16 000	-27%
2015 (Jan. - Dec.)	19 000	19%

5. Transition of cattle hide consumption

	2013 (pce)	2014 (pce)	2015 (pce)
Imported hide	494 000	472 000	441 000
Domestic hide	667 000	766 000	743 000
Total	1,1610,000 (-18.8%)	1,238,000 (6.6%)	1,184,000(-4.4%)

6. Import of leather products

Name of article	2013	2014	year to year
Leather footwear (pair) (incl. those for sports)	39 704 000	39 329 000	-0,9%
Shoes upper (pair)	22 199 000	18 816 000	-15,2%
Hand bag & others (No)	34 431 000	30 601 000	-11,1%
Dress belt (No)	15 621 000	13 036 000	-16,5%

7. Import of Leather for car seat & upholstery

Name of article	2014	2015	year to year
Car seat leather	6,556(ton) us\$355million	6,902(ton) us\$466million	5,27% (Weigt basis) (incl.upholstery Leather)
Upholstery leather	58(ton) us\$2.0million	61(ton) us\$2.3million	