

## The Japan Leather Industry in 2014

### 1. Production of finished leather in 2014 (Jan.- Dec.)

Material	2014 (SqM)	year to year
Calf & kip	270 000	-2,5%
Heavy & Light Leather	9 606 000	4,7%
Sheep Leather	210 000	-26,8%
Goat Leather	163 000	-16,4%
Pig Leather	1 653 000	50,5%
<b>Total</b>	<b>11 902 000</b>	<b>7,8%</b>

### ※ Transition from 2010~2014(Unit 000sqM)

Material	2010	2011	2012	2013	2014	Compare with 2010
Calf & kip Leather	391	365	336	277	270	-30,9%
Bovine heavy & light Leather	10 248	9 740	10 271	9 179	9 606	-6,3%
Sheep Leather	255	282	330	287	210	-17,6%
Goat Leather	160	121	233	195	163	1,9%
Pig Leather	1 347	1 212	1 453	1 098	1 653	22,7%
<b>Total</b>	<b>12 401</b>	<b>11 720</b>	<b>12 623</b>	<b>11 036</b>	<b>11 902</b>	<b>-4,0%</b>

### 2. Transition of cattle hide imports

Term	Quatity (pce)	year to year
2012 (Jan. - Dec.)	724 000	-10,7%
2013 (Jan. - Dec.)	494 000	-31,8%
2014 (Jan. - Dec.)	472 000	-4,5%

### 3. Transition of cattle wet blue imports

Term	Quatity (SqM)	year to year
2012 (Jan. - Dec.)	3 157 000	32,6%
2013 (Jan. - Dec.)	2 499 000	-20,8%
2014 (Jan. - Dec.)	3 822 000	52,9%

✂ Main sources of blue

Import from	2012 (Jan.-Dec.)	2013 (Jan.-Dec.)	2014 (Jan.-Dec.)
Brazil	37%	35%	52%
China	1%	1%	0%
Australia	14%	14%	6%
New zealand	2%	1%	2%
Netherland	4%	1%	0%
USA	15%	11%	12%
Korea	23%	22%	17%
Denmark	2%	6%	3%
Republic of South Africa	1%	5%	6%
Other	1%	4%	2%
<b>Total</b>	<b>100%</b>	<b>100%</b>	<b>100%</b>

4. Transition of kip and calf skins imports

Term	Quatity (pce)	year to year
2012 (Jan. - Dec.)	38 000	-24%
2013 (Jan. - Dec.)	22 000	-42%
2014 (Jan. - Dec.)	16 000	-27%

5. Transition of cattle hide consumption

	2012 (pce)	2013 (pce)	2014 (pce)
Imported hide	724 000	494 000	472 000
Domestic hide	706 000	667 000	766 000
<b>Total</b>	<b>1,430,000 (2.8%)</b>	<b>1,161,000 (-18.8%)</b>	<b>1,238,000(6.6%)</b>

6. Import of leather products

Name of article	2013	2014	year to year
Leather footwear (pair) (incl. those for sports)	40 602 000	39 703 600	-2,2%
Shoes upper (pair)	24 751 100	22 199 300	-10,3%
Hand bag & others (No)	32 632 000	34 430 900	5,5%
Dress belt (No)	18 486 000	15 620 600	-15,5%

7. Import of Leather for car seat & upholstery

Name of article	2013	2014	year to year
Car seat leather	6,351(ton) us\$386million	6,556(ton) us\$355million	3,22% (Weigt basis) (incl.upholstery Leather)
Upholstery leather	51(ton) us\$1.5million	58(ton) us\$2.0million	