

## The Japan Leather Industry in 2013

### 1. Production of finished leather in 2013(Jan.- Dec.)

Material	2013 (SqM)	year to year
Calf & kip	277 000	-17,6%
Heavy & Light Leather	9 179 000	-10,6%
Sheep Leather	287 000	-13,0%
Goat Leather	195 000	-16,3%
Pig Leather	1 098 000	-24,4%
Total	11 036 000	-12,6%

### ※ Transition from 2009~2013(Unit 000sqM)

Material	2009	2010	2011	2012	2013	Compare with 2009
Calf & kip Leather	418	391	365	336	277	-33,7%
Bovine heavy & light Leather	10 579	10 248	9 740	10 271	9 179	-13,2%
Sheep Leather	192	255	282	330	287	49,5%
Goat Leather	126	160	121	233	195	54,8%
Pig Leather	1 210	1 347	1 212	1 453	1 098	-9,3%
Total	12 525	12 401	11 720	12 623	11 036	-11,9%

### 2. Transition of cattle hide imports

Term	Quatity (pce)	year to year
2011(Jan. - Dec.)	654 000	-15,8%
2012(Jan. - Dec.)	724 000	10,7%
2013(Jan. - Dec.)	494 000	-31,8%

### 3. Transition of cattle wet blue imports

Term	Quatity (SqM)	year to year
2011(Jan. - Dec.)	2 380 000	2,4%
2012(Jan. - Dec.)	3 157 000	32,6%
2013(Jan. - Dec.)	2 499 000	-20,8%

✘ Main sources of blue

Import from	2011 (Jan.-Dec.)	2012 (Jan.-Dec.)	2013 (Jan.-Dec.)
Brazil	24%	37%	35%
China	1%	1%	1%
Australia	23%	14%	14%
New zealand	3%	2%	1%
Netherland	4%	4%	1%
USA	20%	15%	11%
Korea	7%	23%	22%
Denmark	1%	2%	6%
Republic of South Africa	0%	1%	5%
Other	18%	1%	4%
<b>Total</b>	<b>101%</b>	<b>100%</b>	<b>100%</b>

4. Transition of kip and calf skins imports

Term	Quatity (pce)	year to year
2011(Jan. - Dec.)	50 000	-24%
2012(Jan. - Dec.)	38 000	-24%
2013(Jan. - Dec.)	22 000	-42%

5. Transition of cattle hide consumption

	2011 (pce)	2012 (pce)	2013 (pce)
Imported hide	650 000	720 000	490 000
Domestic hide	720 000	740 000	710 000
<b>Total</b>	<b>1,370,000 (-5.3%)</b>	<b>1,460,000 (2.8%)</b>	<b>1,200,000(-17.8%)</b>

6. Import of leather products

Name of article	2012 (pair)	2013 (pair)	year to year
Leather footwear (incl. those for sports)	38 048 000	40 602 000	6,7%
Shoes upper	29 890 100	24 751 100	-17,2%
Hand bag & others	32 749 000	32 632 000	-0,4%
Dress belt	18 757 000	18 486 000	-1,4%

7. Import of Leather for car seat & upholstery

Name of article	2012	2013	year to year
Car seat leather	5,961(ton) us\$377million	6,351(ton) us\$386million	6,32% (Weigt basis) (incl.upholstery Leather)
Upholstery leather	60(ton) us\$1.6million	51(ton) us\$1.5million	