

## The Japan Leather Industry in 2021

### 1. Production of finished leather in 2021 (Jan.– Dec.)

Material	2021 (SqM)	year to year
Calf & kip	88 000	0,0%
Heavy & Light Leather	6 382 000	11,8%
Sheep Leather	120 000	-5,5%
Goat Leather	121 000	0,0%
Pig Leather	780 000	19,1%
<b>Total</b>	<b>7 491 000</b>	<b>11,8%</b>

### ※ Transition from 2016~2020(Unit 000sqM)

Material	2017	2018	2019	2020	2021	Compare with 2017
Calf & kip Leather	253	228	116	88	88	-65,2%
Bovine heavy & light Leather	9 320	9 210	8 801	5 707	6 382	-31,5%
Sheep Leather	220	238	203	127	120	-45,5%
Goat Leather	244	136	125	121	121	-50,4%
Pig Leather	864	1 103	592	655	780	-9,7%
<b>Total</b>	<b>10 901</b>	<b>10 915</b>	<b>9 837</b>	<b>6 698</b>	<b>7 491</b>	<b>-31,3%</b>

### 2. Transition of cattle hide imports

Term	Quantity (pce)	year to year
2019 (Jan. – Dec.)	451 000	13,0%
2020 (Jan. – Dec.)	277 000	-38,6%
2021 (Jan. – Dec.)	284 000	2,5%

### 3. Transition of cattle wet blue imports

Term	Quantity (SqM)	year to year
2019 (Jan. – Dec.)	1 301 000	-56,8%
2020 (Jan. – Dec.)	872 000	-33,0%
2021 (Jan. – Dec.)	696 000	-20,2%

※ Main sources of blue

Import from	2019 (Jan.–Dec.)	2020 (Jan.–Dec.)	2021 (Jan.–Dec.)
Mexico	40,5%	39,3%	42,5%
Thailand	16,6%	14,9%	6,8%
Australia	16,9%	23,2%	23,5%
Brazil	8,0%	4,6%	10,2%
Denmark	5,9%	7,9%	3,3%
USA	3,1%	6,0%	6,3%
Netherlands	—	—	3,2%
United Kingdom	—	—	2,3%
Germany	—	—	0,9%
Other	9,0%	4,1%	1,0%
<b>Total</b>	<b>100,0%</b>	<b>100,0%</b>	<b>100,0%</b>

4. Transition of kip and calf skins imports

Term	Quantity (pce)	year to year
2019 (Jan. – Dec.)	11 000	0%
2020 (Jan. – Dec.)	7 000	–36%
2021 (Jan. – Dec.)	5 000	–29%

5. Transition of cattle hide consumption

	2019 (pce)	2020 (pce)	2021 (pce)
Imported hide	451 000	277 000	284 000
Domestic hide	568 000	540 000	555 000
<b>Total</b>	<b>1,019,000(–6.3%)</b>	<b>817,000(–24.7%)</b>	<b>839,000(2.7%)</b>

6. Import of leather products

Name of article	2020	2021	year to year
Leather footwear (pair) (incl. those for sports)	30 221 000	29 539 000	–2,3%
Shoes upper (pair)	8 108 000	6 358 000	–21,6%
Hand bag & others (No)	23 090 000	23 332 000	1,0%
Dress belt (No)	8 863 000	8 702 000	–1,8%

7. Import of Leather for car seat & upholstery

Name of article	2020	2021	year to year
Car seat leather	5,330 (ton) us\$238million	5,863 (ton) us\$260million	10,00% (Weigt basis) (incl.upholstery Leather)
Upholstery leather	52 (ton) us\$2.5million	59 (ton) us\$2.2million	